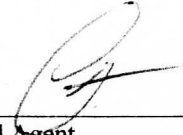


GENERAL INSTRUMENT - PART I (This area for Land Title Office Use)

1. Application: (Name, address, phone number and signature of applicant, applicant's solicitor or agent)
 Underhill, Faulkner, Boies Parker
 100-1124 Fort St.
 Victoria, BC V8V 3K8
 Phone: (250) 380-2788
 c/o Burns & Taylor Registry Services



 Authorized Agent

2. Parcel Identifier(s) and Legal Description(s) of Land
 (PID) (Legal Description)
 006-660-495 East 1/2 of Section 28 Denman Island, Nanaimo District
 006-660-614 Fractional Section 29 Denman Island, Nanaimo District

3. Nature of Interest:*

DESCRIPTION	DOCUMENT REFERENCE	PERSON ENTITLED TO INTEREST
Section 219 Covenant and Rent Charge	Entire Instrument Paragraph [12]	
Section 218 Statutory Right Way	Paragraph [10]	DENMAN CONSERVANCY ASSOCIATION

4. Terms: Part 2 of this instrument consists of (select one only)
 (a) Filed Standard Charge Terms D.F. No.
 (b) Express Charge Terms Annexed as Part 2
 (c) Release

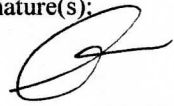
A selection of (a) includes any additional or modified terms referred to in item 7 or in a schedule annexed to this instrument. If (c) is selected, the charge described in Item 3 is released or discharged as a charge on the land described in Item 2.

5. Transferor(s):
0736800 B.C. LTD. (Incorporation No. BC0736800) of 901 - 1788 West Broadway, Vancouver, British Columbia V6J 1Y1

6. Transferee(s): (Including occupation(s), postal address(es) and postal code(s))*
DENMAN CONSERVANCY ASSOCIATION, (Incorporation No. S27585) of PO Box 60, Denman Island, British Columbia V0R 1T0.

7. Additional or Modified Terms:* N/A

8. Execution(s): **This instrument creates, assigns, modifies, enlarges, discharges or governs the priority of the interest(s) described in Item 3 and the Transferor(s) and every other signatory agree to be bound by this instrument, and acknowledge(s) receipt of a true copy of the filed standard charge terms, if any.

Officer Signature(s):

ALLAN E. LESTER
 Barrister & Solicitor
 900 - 4720 Kingsway
 Burnaby, B.C. V5H 4N2
 (604) 454-6216
 print name and address

EXECUTION DATE
 Y / M / D

06/ 09 / 29

Party(ies) Signature(s)

THE TRANSFEROR,
0736800 B.C. LTD.
 By its authorized signatory


 print name

OFFICER CERTIFICATION: Your signature constitutes a representation that you are a solicitor, notary public or other person authorized by the Evidence Act, R.S.B.C. 1979, c. 116 to take affidavits for use in British Columbia and certifies the matters set out in Part 5 of the Land Title Act as they pertain to the execution of this instrument.

* If space is insufficient, enter "SEE SCHEDULE" and attach schedule in Form E.

** If space is insufficient, continue executions on additional pages in Form D

Officer Signature(s)

EXECUTION DATE
Y/M/D

Party(ies) Signature(s)

**DENMAN CONSERVANCY
ASSOCIATION**

by its authorized signatories

John Millen

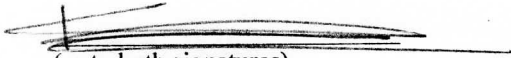
John Millen

print name

Patricia Willis

Patricia Willis

print name



(as to both signatures)
print name and address

06/08/29

**KATHRYN J. GREENING
NOTARY PUBLIC
320 - 10th ST
COURTENAY, B.C. V9N 1P5**

OFFICER CERTIFICATION: Your signature constitutes a representation that you are a solicitor, notary public or other person authorized by the Evidence Act, R.S.B.C. 1979, c. 116 to take affidavits for use in British Columbia and certifies the matters set out in Part 5 of the Land Title Act as they pertain to the execution of this instrument.

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** If space is insufficient, continue executions on additional pages in Form D